

Patient Information & Insurance Form

Date _____ Patient Name _____ Preferred Name _____
 Physical Address _____ Home Phone _____
 City _____ State _____ Zip Code _____ Cell Phone _____
 Mailing Address _____ E-mail _____
 City _____ State _____ Zip Code _____ SS# _____
 Sex: Male ___ Female ___ Age _____ DOB _____ Single – Married – Widowed – Separated - Divorced
 How do you wish for us to contact you? Home Phone ___ Cell Phone ___ Email ___
 Occupation _____ Employer _____ Phone _____

Whom may we thank for referring you? _____

In case of an emergency, contact:

Name _____ Relationship _____ Phone _____

Who is financially responsible for this account? _____
 Relationship to Patient _____ SS# _____
 Insurance Company _____ Group # _____
 Subscriber's Name _____ Subscriber's DOB _____
 Subscriber SS# _____ Relationship to patient: _____
 Is patient covered by secondary insurance? YES ___ NO ___
 Insurance Company _____ Group # _____
 Subscriber's Name _____ Subscriber's DOB _____

Assignment of benefits and release:

I hereby authorize the doctor to release all information necessary to secure the payment of benefit. I authorize the use of the signature on this form for all insurance submissions.

Patient Medical History

Physician _____ Office Phone _____

1. Are you under medical treatment or the care of a physician? ()Y ()N
 2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years? Y ___ N ___
If yes, please explain: _____
 3. Are you taking any medication(s) including non-prescription/OTC medications or supplements? Y ___ N ___
If yes, please list: _____
 4. Do you use tobacco, nicotine or any related alternative products (ex: vaping) of any kind? Y ___ N ___
 5. Do you use or have you ever used controlled substance(s)? Y ___ N ___ If yes, explain: _____
 6. Do you consume alcohol? Y ___ N ___ If yes, how much and how often? _____
 7. Are you allergic to or have you had any reactions to any of the following?

Local anesthetic _____	Barbiturates _____	Sedatives _____	Sulfa Drugs _____
Iodine _____	Aspirin _____	Any metals _____	Latex Rubber _____
Ibuprofen _____	Codeine _____	Penicillin/antibiotics _____	
- Other (please list): _____

Do you or have you had any of the following (*please check all that apply*):

- | | | |
|-----------------------------|---------------------------|---------------------------------------|
| Heart Attack _____ | High Blood Pressure _____ | Asthma _____ |
| Heart Disease _____ | Low Blood Pressure _____ | Respiratory Problems _____ |
| Heart Murmur _____ | Fainting / Seizures _____ | Emphysema _____ |
| Cardiac Pacemaker _____ | Frequently Tired _____ | Tuberculosis _____ |
| Chest Pains _____ | Anemia _____ | Hepatitis A _____ B _____ C _____ |
| Angina _____ | Thyroid Problems _____ | Liver Disease _____ |
| Aids / HIV _____ | Diabetes _____ | Sexually Transmitted Disease(s) _____ |
| Mitral Valve Prolapse _____ | Stroke _____ | Kidney Disease _____ |
| Radiation Therapy _____ | Epilepsy _____ | Glaucoma _____ |
| Cancer _____ | Recent Weight Loss _____ | Joint Replacement or Implant _____ |
| Other: _____ | | |

If female:

Are you pregnant? Y _____ N _____ Are you breast feeding? Y _____ N _____

Patient Dental History

Name of previous dentist, location and contact information: _____

Date of last exam: _____

1. Do our gums bleed while brushing or flossing? ()Y ()N
2. Are your teeth sensitive to hot or cold? ()Y ()N
3. Are your teeth sensitive to sweet or sour? ()Y ()N
4. Do you feel pain in any of your teeth? ()Y ()N
5. Do you have any sores or lumps in or near your mouth? ()Y ()N
6. Have you had any head, neck or jaw injuries? ()Y ()N
7. Have you ever experienced any of the following problems in your jaw?
 Clicking/popping ()Y ()N Pain ()Y ()N Difficulty opening/closing ()Y ()N
8. Do you have frequent headaches? ()Y ()N
9. Do you clench or grind your teeth? ()Y ()N
10. Do you bite your lips or cheeks frequently? ()Y ()N
11. Have you had any orthodontic treatment? ()Y ()N
12. Do you wear dentures or partials? ()Y ()N
13. Have you ever received oral hygiene instructions regarding care of your teeth/ gums? ()Y ()N
14. Do you like your smile? ()Y ()N *If no, please explain:* _____

Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been answered accurately. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist (or dental group) insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependent(s).

X

Signature of patient/Parent/Guarantor/Responsible Party

Date



Appointment Agreement

The first step towards a beautiful, healthy smile is to schedule your routine dental appointment(s). Because we are a small family owned and operated dental care provider, we attempt to avoid over booking so that we may provide high-standard, quality care services in a timely manner. In order to continue providing this level of care to you, our patient, we request that you honor our Appointment Agreement. Thank you for choosing us as your dental care provider, as it is our privilege to serve you!

1. Please notify us, prior to seeing the dentist or hygienist of any changes to your insurance coverage, primary home address, phone numbers, medical situation or medications.
Patient Initials _____
2. A 24-hour notice is required to cancel an appointment. If we are given less than a 24-hour notice, it is considered a broken appointment and is subject to a \$50 fee that will be charged to your account. Excessive "no-shows", broken or canceled appointments will be required to make a deposit for future appointments.
Patient Initials _____
3. Please provide a courtesy call if there is a possibility of tardiness; this also allows us to re-appoint if necessary.
Patient Initials _____

I, _____, have read, understand and accept the terms of the Appointment Agreement.
(Print Responsible Party Name)

Patient: (print) _____

Responsible Party: (print) _____

Responsible Party: (signature) _____ Date: _____

We understand that you have a choice when selecting a dental healthcare provider for you and your family. It is an honor and privilege to serve you.

Thank you for choosing us!!